

Friday  
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June 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,091.51	▲ 0.99%	▲ 2.33%	▲ 1.88%	▲ 25.66%
Indonesia - LQ45	919.11	▲ 1.64%	▲ 3.93%	▼ -1.69%	▲ 22.63%
Indonesia - JII	583.54	▲ 1.04%	▲ 0.96%	▼ -7.44%	▲ 7.43%
US - Dow Jones	34,577.04	▼ -0.07%	▲ 1.36%	▲ 12.97%	▲ 34.32%
Europe - Stoxx 600	450.79	▼ -0.12%	▲ 2.47%	▲ 12.97%	▲ 25.30%
Asia ex. Japan - MXFEJ	840.70	▼ -0.59%	▲ 1.10%	▲ 5.08%	▲ 41.16%
Hong Kong - Hang Seng	28,966.03	▼ -1.13%	▲ 2.15%	▲ 6.37%	▲ 20.71%
Malaysia - KLCI	1,590.57	▼ -0.46%	▼ -0.01%	▼ -2.25%	▲ 5.50%
Philippines - PCOMP	6,791.87	▼ -0.73%	▲ 6.63%	▼ -4.64%	▲ 12.72%
Singapore - STI	3,165.00	▲ 0.13%	▼ -0.62%	▲ 11.29%	▲ 21.19%
South Korea - KOSPI	3,247.43	▲ 0.72%	▲ 3.84%	▲ 13.01%	▲ 55.59%
Taiwan - TWSE	17,246.16	▲ 0.47%	▲ 0.14%	▲ 17.06%	▲ 54.98%
Thailand - SET	1,617.55	▼ -0.06%	▲ 4.41%	▲ 11.35%	▲ 17.71%
<b>Bond Index</b>					
IBPA Indonesia Government Bond Total Return Index	345.44	▲ 0.21%	▲ 1.41%	▲ 0.77%	▲ 13.42%
<b>Exchange Rate</b>					
USD-IDR	14,285.00	▼ -0.04%	▲ 1.14%	▼ -2.81%	▲ 0.90%

Source: Bloomberg. Data as of 3 June 2021.



## Foreign funds are flowing back into Indonesia

In addition to improving domestic economic prospects, investors are also looking at yields on Indonesian bonds which are quite attractive compared to other countries. Then, the rupiah exchange rate is stable, the implementation of the Job Creation Law which provides ease of licensing, availability of infrastructure, acceleration of vaccinations and relatively good handling of Covid-19. Based on transaction data from Bank Indonesia (BI), foreign (non-resident) investors recorded a net purchase of Rp. 6.13 trillion in the domestic financial market in the period 24-27 May 2021. The net purchase value of Rp. 6.13 trillion was well contributed by securities. State (SBN) which reached Rp 5.45 trillion and the stock market worth Rp 0.69 trillion.

Investor Daily

## Global sukuk are still in demand, government pocketed US\$ 3 billion

The government continues to try to raise funds from the issuance of debt securities. One of them is through sukuk. The government also managed to collect funds of US \$ 3 billion from global sukuk denominated in United States (US) dollars. Director of Sharia Financing at the Directorate General of Financing and Risk Management (DJPPR) of the Ministry of Finance, Dwi Irianti Haningdyah, said the funds were obtained from the issuance of three global sukuk series. The first series with a tenor of 5 years raised US\$1.25 billion with a yield of 1.5 percent. The second series has a tenor of 10 years with a yield of 2.55 percent and total sales of US \$ 1 billion. The third series with a tenor of 15 years and a yield of 3.55 percent. Funds raised from the series reached US\$ 750 million. Especially for the third series of sukuk, the government categorizes them as Green Sukuk. That way, its use will be allocated specifically by supporting green projects. Furthermore, Dwi said that the yield offered by the government in the sukuk series this time was not large. "The yield of all global sukuk tenors is the lowest during the issuance of Global Sukuk since 2009," he explained when contacted on Thursday (3/6/2021).

Bisnis Indonesia

## Joe Biden plans to distribute 25 million doses of Covid-19 vaccine to the world

The White House drew up a US plan to share a surplus of 25 million doses of the Covid-19 vaccine with the rest of the world, and said it would lift some restrictions to make it easier for other countries to buy US-made vaccines. US President Joe Biden said the US would distribute the vaccine without expecting political rewards. He has pledged to distribute around 80 million doses of the Covid-19 vaccine internationally this month. In a statement, Biden said the United States would contribute nearly 19 million doses of the Covid-19 vaccine through the international COVAX vaccine-sharing program. Through COVAX, about 6 million doses will be delivered to Latin America and the Caribbean, about 7 million doses to South and Southeast Asia and about 5 million to Africa. The remaining doses, totaling more than 6 million, will be shipped directly from the United States to countries including Canada, Mexico, India and South Korea, he said.

Kontan

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