

INVESTMENT DAILY

Tuesday
16
March 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,324.26	▼ -0.53%	▲ 1.97%	▲ 5.77%	▲ 29.18%
Indonesia - LQ45	943.09	▼ -0.81%	▼ -1.04%	▲ 0.88%	▲ 22.54%
Indonesia - JII	617.22	▼ -1.22%	▼ -3.20%	▼ -2.09%	▲ 20.33%
US - Dow Jones	32,953.46	▲ 0.53%	▲ 4.82%	▲ 7.67%	▲ 55.44%
Europe - Stoxx 600	423.08	▲ 0.00%	▲ 3.32%	▲ 6.03%	▲ 43.45%
Asia ex. Japan - MXFEJ	833.38	▼ -0.63%	▼ -7.09%	▲ 4.16%	▲ 49.60%
Hong Kong - Hang Seng	28,833.76	▲ 0.33%	▼ -4.01%	▲ 5.89%	▲ 18.61%
Malaysia - KLCI	1,620.92	▲ 0.32%	▲ 1.51%	▼ -0.39%	▲ 14.20%
Philippines - PCOMP	6,552.46	▼ -2.62%	▼ -7.48%	▼ -8.00%	▲ 14.23%
Singapore - STI	3,106.00	▲ 0.35%	▲ 6.16%	▲ 9.22%	▲ 15.95%
South Korea - KOSPI	3,045.71	▼ -0.28%	▼ -1.77%	▲ 5.99%	▲ 66.04%
Taiwan - TWSE	16,249.33	▼ -0.04%	▼ -0.69%	▲ 10.30%	▲ 55.91%
Thailand - SET	1,565.73	▼ -0.16%	▲ 3.22%	▲ 7.78%	▲ 40.44%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	332.44	▼ -0.06%	▼ -2.51%	▼ -3.02%	▲ 9.62%
Exchange Rate					
USD-IDR	14,403.00	▼ -0.13%	▼ -3.00%	▼ -3.66%	▲ 0.82%

Source: Bloomberg. Data as of 15 Mar 2021.



BPS: Trade Balance in February 2021 was a surplus of US \$ 2 billion

The Central Statistics Agency (BPS) stated that the trade balance in February 2021 was a surplus of US \$ 2 billion. The position of exports reached US \$ 15.27 billion while imports reached US \$ 13.26 billion. Exports decreased 0.19% from the previous month and however grew 8.56% from the same period in 2020. Meanwhile, imports in February fell 0.49% compared to January 2021 or increased 14.86% compared to February 2020. The increase in exports occurred in the agricultural, industrial and mining sectors. The increase in exports in agricultural commodities reached 13%, for industrial goods by 9% and mining commodities by 7.53%. According to the category of use of goods, the value of imports from January to February 2021 compared to the same period the previous year saw an increase in consumer goods of US \$ 348.5 million (15.24%), raw / auxiliary materials of US \$ 363.5 million (1.87%), and capital goods US \$ 65.2 million (1.6%).

Investor Daily

Kadin: 7.4 Million Employees Have Registered Gotong Royong Vaccination

Chairman of the Chamber of Commerce and Industry (Kadin) Rosan P Roeslani said that 7.4 million people have registered to join the mutual cooperation vaccination program. The data was obtained after opening the mutual cooperation vaccination registration for private employees in two stages. The first stage of registration is carried out on January 28 to February 28, 2021 and the second phase is on March 10 to March 24, 2021. "The total number of companies that have registered is 11,542 companies with a total vaccination target of 7,403,356 people," said Rosan during a meeting with Commission IX of the DPR. RI, Monday (15/3/2021) Rosan added that entrepreneurs are very enthusiastic about this program, starting from large companies to MSMEs that have registered their employees to join the mutual cooperation vaccination program.

Kompas

Including Indonesia, 13 Countries Suspend AstraZeneca Vaccine

Indonesia is officially on the list of countries that have suspended the AstraZeneca vaccine, after Health Minister Budi Gunadi Sadikin announced it. Recently, cases of blood clots appeared in patients after being injected with the AstraZeneca vaccine, and two of them resulted in death. "Until now, the news we received from WHO, they are still researching, we also received from MHRA, the BPOM is UK (UK), and EMA is the European Medical Authority, they have not confirmed whether there is a correlation due to vaccines or not," he said. Budi. Before Indonesia, AstraZeneca's Covid-19 vaccine had already been suspended in 12 countries, 11 of which were in Europe. One other country is Thailand, which means that in Asia there are 2 countries delaying the corona virus vaccination from the product developed by AstraZeneca with Oxford University.

Kompas

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