

Friday  
15  
January 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,428.32	▼ -0.11%	▲ 6.92%	▲ 7.51%	▲ 1.63%
Indonesia - LQ45	1,002.38	▼ -0.05%	▲ 6.50%	▲ 7.22%	▼ -2.90%
Indonesia - JII	671.59	▲ 0.50%	▲ 5.10%	▲ 6.53%	▼ -3.58%
US - Dow Jones	30,991.52	▼ -0.22%	▲ 3.78%	▲ 1.26%	▲ 7.09%
Europe - Stoxx 600	412.00	▲ 0.72%	▲ 5.14%	▲ 3.25%	▼ -1.81%
Asia ex. Japan - MFEJ	853.01	▲ 0.30%	▲ 10.29%	▲ 6.61%	▲ 27.07%
Hong Kong - Hang Seng	28,496.86	▲ 0.93%	▲ 7.99%	▲ 4.65%	▼ -1.34%
Malaysia - KLCI	1,635.71	▼ -0.06%	▼ -1.63%	▲ 0.52%	▲ 3.49%
Philippines - PCOMP	7,273.15	▲ 0.42%	▼ -0.11%	▲ 2.12%	▼ -6.67%
Singapore - STI	3,000.00	▲ 0.76%	▲ 4.96%	▲ 5.49%	▼ -8.27%
South Korea - KOSPI	3,149.93	▲ 0.05%	▲ 14.04%	▲ 9.62%	▲ 40.69%
Taiwan - TWSE	15,707.19	▼ -0.40%	▲ 10.53%	▲ 6.62%	▲ 28.96%
Thailand - SET	1,535.98	▼ -0.73%	▲ 4.05%	▲ 5.73%	▼ -3.21%
<b>Bond Index</b>					
IBPA Indonesia Government Bond Total Return Index	338.95	▼ -0.05%	▼ -0.08%	▼ -1.12%	▲ 12.32%
<b>Exchange Rate</b>					
USD-IDR	14,059.00	▲ 0.01%	▲ 0.26%	▼ -1.18%	▼ -2.77%

Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2. During holiday, data will use next working date.



## Minister of Health Opens Opportunities for Independent Vaccination by Corporations

Health Minister Budi Gunadi Sadikin said there was a possibility that the independent Covid-19 vaccination could be carried out by corporations, provided that all employees were not only for directors and top ranks of the company. "But it's not final yet. It's still in discussion. We are open for discussion because our objective is to vaccinate as much as possible, as quickly as possible, and as cheaply as possible," he said in a working meeting with Commission IX of the DPR, quoted from Antara, Thursday (15 / 1/2021). According to him, what must be considered about independent vaccination is the emergence of a narrative in the community that those who have money can buy and get vaccines faster. "Therefore, not now. Independent vaccination later after the mandatory vaccinations for health workers and public workers have been given. Don't go straight ahead," he said.

Bisnis Indonesia

## Sri Mulyani Extends Pharmaceutical Sector Tax Incentives

Minister of Finance (Menkeu) Sri Mulyani Indrawati has extended the provision of tax incentives to taxpayers who are in the health sphere, including the pharmaceutical sector. The goal is to support the availability of corona virus vaccination equipment. This policy is valid until 30 June 2021. The regulation is stipulated in the Minister of Finance Regulation (PMK) Number 239 / PMK.03 / 2020. In PMK 239/2020, the fiscal authority provides five tax incentives. First, the import value added tax (PPN) and VAT incentives given to the pharmaceutical and / or drug production pharmaceutical industry obtain a recommendation letter from BNPB to the Ministry of Health (Kemenkes). Second, exemption from collection and / or income tax (PPH) of Article 22 Import. Third, the exemption of Article 21 Income Tax for individual domestic taxpayers who receive or receive compensation from certain parties for providing services needed in the context of handling the Covid-19 pandemic.

Kontan

## To Overcome Corona, Biden Will Inject US \$ 1.5 T into US Economy

President-elect Joe Biden unveiled a planned stimulus package designed to restore the US economy of US \$ 1.5 trillion and more. This stimulus will target minority communities that are struggling during the corona pandemic. Overcoming the impact of the corona has become one of Biden's promises during the campaign. Quoted from Reuters, Biden promised to take the pandemic more seriously than President Donald Trump. Thus, the planned stimulus package aims to realize the campaign promise by bringing in resources for the launch of the corona virus vaccine and for economic recovery. The future administration will work with Congress on a stimulus package after Biden takes office on January 20. The stimulus package is planned to be over US \$ 1.5 trillion and Biden is expected to partner with private companies to increase the number of Americans being vaccinated.

CNN Indonesia

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