

Wednesday
14
April 2021



| Stock Market Indexes | Last | Change | 1 Month | YTD | 1 Year |
|---|-----------|----------|----------|----------|----------|
| Indonesia - JCI | 5,927.44 | ▼ -0.36% | ▼ -6.78% | ▼ -0.86% | ▲ 28.19% |
| Indonesia - LQ45 | 881.69 | ▼ -0.13% | ▼ -7.27% | ▼ -5.69% | ▲ 27.14% |
| Indonesia - JII | 587.91 | ▼ -0.17% | ▼ -5.91% | ▼ -6.74% | ▲ 18.58% |
| US - Dow Jones | 33,677.27 | ▼ -0.20% | ▲ 3.67% | ▲ 10.03% | ▲ 43.98% |
| Europe - Stoxx 600 | 435.75 | ▲ 0.12% | ▲ 2.73% | ▲ 9.20% | ▲ 30.51% |
| Asia ex. Japan - MXFEJ | 826.72 | ▲ 0.11% | ▼ -2.24% | ▲ 3.33% | ▲ 48.53% |
| Hong Kong - Hang Seng | 28,497.25 | ▲ 0.15% | ▼ -3.02% | ▲ 4.65% | ▲ 16.62% |
| Malaysia - KLCI | 1,597.71 | ▼ -0.67% | ▼ -1.95% | ▼ -1.81% | ▲ 17.70% |
| Philippines - PCOMP | 6,457.79 | ▼ -0.93% | ▼ -3.89% | ▼ -9.33% | ▲ 15.09% |
| Singapore - STI | 3,187.90 | ▲ 0.44% | ▲ 2.64% | ▲ 12.10% | ▲ 24.18% |
| South Korea - KOSPI | 3,169.08 | ▲ 1.07% | ▲ 5.16% | ▲ 10.29% | ▲ 70.32% |
| Taiwan - TWSE | 16,824.91 | ▼ -0.21% | ▲ 3.99% | ▲ 14.20% | ▲ 65.64% |
| Thailand - SET | 1,541.12 | ▼ -1.61% | ▼ -2.16% | ▲ 6.09% | ▲ 25.50% |
| Bond Index | | | | | |
| IBPA Indonesia Government Bond Total Return Index | 337.84 | ▼ -0.18% | ▲ 1.56% | ▼ -1.45% | ▲ 16.58% |
| Exchange Rate | | | | | |
| USD-IDR | 14,605.00 | ▼ -0.07% | ▼ -1.53% | ▼ -5.11% | ▲ 6.56% |

Source: Bloomberg. Data as of 13 Apr 2021.



Minister of Health Budi Gunadi Allocated Rp. 400 Billion for the Development of the Covid-19 Vaccine

Health Minister Budi Gunadi Sadikin supports the development of the domestic Covid-19 vaccine. He also said that he had budgeted Rp. 400 billion for research and development of the Covid-19 vaccine this year. "I have confirmed that the Ministry of Health has allocated a budget for this year of Rp. 400 billion to support, together with the Ministry of Research and Technology / National Agency for Research and Innovation, vaccine studies," Budi said at the Red and White Vaccine Escort Workshop, Tuesday (13/4). He also expressed his pride in the university and the experts who started this research. Although he admits this step is a bit late compared to other countries. For example, the United States has provided US \$ 1 billion for each Covid-19 vaccine development initiative. "Even though we are doing it a bit late now, because we really need native Indonesian vaccines in order to overcome the problem of resilience and health resilience," added Budi.

Kontan

China's Exports Grew 30.6% in March 2021, Above Analyst's Projections

China's exports experienced a fairly high growth in March 2021 driven by increased global demand amid the progress of Covid-19 vaccination around the world. Imports also experienced growth to their highest level in four years. China's exports in US dollars in March jumped 30.6% from the same period last year (year on year / YoY). However, this growth was still lower than analysts' projection surveyed by Reuters previously, namely 35.5% and down from the growth in the previous month which reached 154.9%. Meanwhile, China's total imports jumped 38.1% YoY. This is the fastest pace since February 2017 due to high commodity prices, beating analysts' estimates by 23.3% and up from February which only recorded 17.3% YoY growth.

Kontan

US Inflation Surged in March 2021, The Highest Since 2012

The United States recorded inflation at its highest rate since 2012 in March 2021. This adds to evidence of increasing inflationary pressure as the economy reopens and demand increases. Based on Bloomberg data on Tuesday (13/4/2021), the US Department of Labor noted the consumer price index (CPI) rose 0.6 percent in March from the previous month after a 0.4 percent increase. This is the highest rate since August 2012. The surge in gasoline prices accounted for nearly 50 percent of March inflation as a whole. The median estimate in a Bloomberg survey of economists previously was for inflation at 0.5 percent. Meanwhile, the core CPI that excludes the food and energy components increased 0.3 percent from February, the biggest increase in seven months and reflects higher car rental and insurance prices.

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Bisnis Indonesia

