

Thursday  
**07**  
January 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,065.68	▼ -1.17%	▲ 4.39%	▲ 1.45%	▼ -3.06%
Indonesia - LQ45	945.68	▼ -1.63%	▲ 3.21%	▲ 1.15%	▼ -6.39%
Indonesia - JII	638.83	▼ -1.56%	▲ 3.74%	▲ 1.33%	▼ -7.42%
US - Dow Jones	30,829.40	▲ 1.44%	▲ 2.02%	▲ 0.73%	▲ 7.41%
Europe - Stoxx 600	406.41	▲ 1.36%	▲ 3.14%	▲ 1.85%	▼ -2.45%
Asia ex. Japan - MXXFEJ	817.33	▼ -0.60%	▲ 5.01%	▲ 2.15%	▲ 25.93%
Hong Kong - Hang Seng	27,692.30	▲ 0.15%	▲ 3.19%	▲ 1.69%	▼ -1.89%
Malaysia - KLCI	1,591.97	▼ -1.02%	▼ -1.84%	▼ -2.17%	▼ -0.36%
Philippines - PCOMP	7,047.85	▼ -1.21%	▼ -1.22%	▼ -1.04%	▼ -9.62%
Singapore - STI	2,863.01	▲ 0.12%	▲ 0.81%	▲ 0.68%	▼ -11.06%
South Korea - KOSPI	2,968.21	▼ -0.75%	▲ 8.67%	▲ 3.30%	▲ 37.73%
Taiwan - TWSE	14,983.13	▼ -0.11%	▲ 6.02%	▲ 1.70%	▲ 25.35%
Thailand - SET	1,492.36	▼ -0.95%	▲ 2.93%	▲ 2.73%	▼ -4.85%
<b>Bond Index</b>					
IBPA Indonesia Government Bond Total Return Index	341.95	▼ -0.11%	▲ 1.49%	▼ -0.25%	▲ 14.42%
<b>Exchange Rate</b>					
USD-IDR	13,895.00	▲ 0.14%	▲ 1.49%	▲ 0.00%	▲ 0.35%

Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2. During holiday, data will use next working date.



## Sri Mulyani Ensures the Government Has Budget for Free Vaccines

Finance Minister Sri Mulyani Indrawati ensured that the government had a budget for the provision of up to the vaccination process which was carried out free of charge. This is because Covid-19 vaccination is the government's main program this year. The target community who will get free vaccines and the number of vaccines needed will depend on the Ministry of Health's calculations. "We just follow. If 182 million were delivered yesterday, then how long it will take us to follow," Sri Mulyani explained in a press conference for the National Budget, Wednesday (6/1/2021). "Is the budget available? Yes, it must be provided because of priority," she explained. Sri Mulyani emphasized that the government has budget availability because this year's state expenditure is allocated Rp 2,750 trillion in the 2021 State Budget. The budget can also be reallocated for vaccines, which is the main requirement this year.

Kompas

## The Government Decides to Limit Activities in Java and Bali from January 11-25

The government decided to apply restrictions in the Java and Bali regions to suppress the corona outbreak. The decision is based on the parameters set by the government. Among other things, the active case rate and mortality rate are above the national average, the hospital bed availability ratio is above 70%, and the cure rate is below the national average. "The implementation of these restrictions is carried out in the provinces of Java and Bali because those provinces meet one of the four parameters set," said Airlangga Hartarto, Chairman of the Covid-19 and National Economic Recovery Committee. Several things have been stipulated in the plan for limitation. Among other things, office activities will be limited by imposing work from home (WFH) of 75% of total employees. Then, the essential sector continues to operate 100% with strict protocols. Also, there are restrictions on opening hours such as in shopping centers which are limited to 19.00.

Kontan

## Democrats Take Control of the Senate, House of Representatives, and White House

Two Senator candidates from the Democratic Party, Jon Ossoff and Raphael Warnock, won the Senator election in Georgia which caught the world's attention after the vote count on Wednesday (6/1/2021) local time or Thursday morning WIB, defeating their Republican opponents. Their victory ensures the Democrats control the American Senate, even though the composition of seats compared to Republicans is 50-50. In this case, the vice president who will be held by Kamala Harris from the Democratic Party will have one vote in the Senate, which means that the majority position will be held by the party. In previous elections, Democrats also controlled the House of Representatives, although their lead was slightly trimmed, and starting January 20 Joe Biden will be sworn in as president cementing the party's dominance in American politics - legislative and executive.

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