

Wednesday
27
January 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,140.17	▼ -1.89%	▲ 0.77%	▲ 2.69%	▼ -1.66%
Indonesia - LQ45	966.88	▼ -2.13%	▲ 1.15%	▲ 3.42%	▼ -5.72%
Indonesia - JII	636.55	▼ -1.51%	▼ -1.97%	▲ 0.97%	▼ -7.25%
US - Dow Jones	30,937.04	▼ -0.07%	▲ 2.44%	▲ 1.08%	▲ 6.72%
Europe - Stoxx 600	407.70	▲ 0.63%	▲ 2.96%	▲ 2.17%	▼ -3.76%
Asia ex. Japan - MFEJ	877.30	▼ -2.10%	▲ 13.56%	▲ 9.65%	▲ 34.45%
Hong Kong - Hang Seng	29,391.26	▼ -2.55%	▲ 11.39%	▲ 7.93%	▲ 5.16%
Malaysia - KLCI	1,575.31	▼ -0.08%	▼ -4.01%	▼ -3.19%	▲ 0.16%
Philippines - PCOMP	6,977.16	▼ -1.33%	▼ -2.04%	▼ -2.04%	▼ -8.48%
Singapore - STI	2,945.52	▼ -0.95%	▲ 3.64%	▲ 3.58%	▼ -9.09%
South Korea - KOSPI	3,140.31	▼ -2.14%	▲ 11.88%	▲ 9.29%	▲ 44.27%
Taiwan - TWSE	15,658.85	▼ -1.80%	▲ 9.65%	▲ 6.29%	▲ 37.10%
Thailand - SET	1,512.83	▲ 0.75%	▲ 4.22%	▲ 4.14%	▼ -3.61%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	338.68	▲ 0.07%	▼ -0.99%	▼ -1.20%	▲ 10.58%
Exchange Rate					
USD-IDR	14,065.00	▼ -0.30%	▲ 0.64%	▼ -1.22%	▼ -3.55%

Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2. During holiday, data will use next working date.



PEN Budget Increases to IDR 553.09 Trillion

The government will still allocate a budget for the Covid-19 handling program and national economic recovery (PCPEN) in 2021. The nominal value is almost the same as the nominal in 2020. Coordinating Minister for Economic Affairs Airlangga Hartarto revealed, the PCPEN allocation project in 2021 is IDR 553, 09 trillion or slightly different from the allocation in 2020 of IDR 579.78 trillion excluding SILPA. "This means that the government sees that the economic recovery in 2021 requires the same support as in 2020. But we already have vaccinations which can reach herd immunity," said Airlangga, Tuesday (26/1). There are several sectors that will be supported by the government in this PCPEN program. For example, the health sector with a budget allocation of Rp. 104.7 trillion. This is greater than in 2020 which amounted to IDR 63.51 trillion.

Kontan

The Government Adds 8 Operational Guidelines For The Job Creation (Ciptaker) Law

The government added eight implementation guidelines (operational guidelines) of Law No. 12 of 2020 concerning Job Creation (Ciptaker Law), from 44 to 52 regulations. The 52 operational guidelines for the Ciptaker Law consist of 48 government regulations (PP) and four presidential regulations (perpres). Coordinating Minister for the Economy, Airlangga Hartarto, revealed that the additional operational guidelines for the Ciptaker Law were made after the government received input from various parties. The government conducted roadshows to 15 cities to listen to local government input. The government, according to the Coordinating Minister for the Economy, is also preparing a regulation regarding a positive list of investments. The positive list of investment is divided into 246 sectors that have received tax exemptions for a certain period (tax holiday), 90 business sectors that partner with micro, small and medium enterprises (MSMEs), and 46 fields with certain conditions.

Investor Daily

Biden Administration Ordered 200 Million Doses of Covid-19 Vaccine to Curb the Virus

The Biden administration ordered 200 million more coronavirus vaccines and will funnel more doses to states. According to a senior administration official on Tuesday (26/1/2021), this move is in an bid to deliver the US president's pledge to curb the pandemic. Biden is working hard to contain the spread of the virus as a new variant that is spreading faster threatens to push up the death toll across the United States. Reuters also reported that the US government will buy 100 million doses of each vaccine made by Pfizer Inc and Moderna Inc, thus increasing the total dose to 600 million. It is targeted that the delivery can be made in the summer.

Kontan

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