



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,067.55	▲ 3.50%	▲ 1.48%	▲ 1.48%	▲ 0.16%
Indonesia - LQ45	947.30	▲ 3.87%	▲ 1.33%	▲ 1.33%	▼ -4.04%
Indonesia - JII	632.52	▲ 5.11%	▲ 0.33%	▲ 0.33%	▼ -3.85%
US - Dow Jones	30,211.91	▲ 0.76%	▼ -0.65%	▼ -1.29%	▲ 4.69%
Europe - Stoxx 600	400.77	▲ 1.24%	▲ 0.13%	▲ 0.44%	▼ -3.47%
Asia ex. Japan - MXFEJ	859.41	▲ 2.57%	▲ 7.65%	▲ 7.41%	▲ 38.35%
Hong Kong - Hang Seng	28,892.86	▲ 2.15%	▲ 6.43%	▲ 6.10%	▲ 9.24%
Malaysia - KLCI	1,566.40	▼ -0.90%	▼ -4.74%	▼ -3.74%	▲ 1.35%
Philippines - PCOMP	6,814.76	▲ 3.06%	▼ -5.32%	▼ -4.32%	▼ -7.82%
Singapore - STI	2,896.32	▼ -0.21%	▲ 0.94%	▲ 1.85%	▼ -8.65%
South Korea - KOSPI	3,056.53	▲ 2.70%	▲ 6.37%	▲ 6.37%	▲ 42.30%
Taiwan - TWSE	15,410.09	▲ 1.80%	▲ 4.92%	▲ 4.60%	▲ 34.92%
Thailand - SET	1,478.05	▲ 0.75%	▲ 1.98%	▲ 1.75%	▼ -3.01%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	340.95	▲ 0.29%	▼ -0.36%	▼ -0.54%	▲ 11.43%
Exchange Rate					
USD-IDR	14,023.00	▲ 0.05%	▲ 0.19%	▼ -0.92%	▼ -2.68%

Source: Bloomberg. Data as of 01 Feb 2021.



BPS Records January Inflation of 0.26%, Triggered by the Increase in Prices of Chili, Tofu and Tempe

Prices of various commodities in January 2021 in general showed an increase (inflation). The Central Statistics Agency (BPS) noted that inflation in the first month of this year was 0.26% mom or an annualized 1.55% yoy. Despite experiencing inflation, inflation in January 2021 was lower than inflation in December 2020 which was 0.45% mom and on an annual basis it was 1.68% yoy. Head of BPS Suhariyanto said that several expenditure groups contributed significantly to inflation in January 2021, one of which was the food, beverage, and tobacco group. This group experienced inflation of 0.81% mom and contributed to inflation by 0.21%. Some of the commodities that contributed were cayenne pepper with a 0.08% share, fresh fish with a 0.04% share, also an increase in the price of tempeh with a 0.03% share, and the price of raw tofu with a 0.02% share.

Kontan

These are 5 Steps of the KSSK to Support the Prospect of Economic Recovery

Minister of Finance Sri Mulyani Indrawati as Chair of the Financial System Stability Committee (KSSK) said there were five policy steps that support the prospects for Indonesia's economic recovery this year. First, opening up productive and safe sectors nationally and in each region. The second policy is to accelerate the realization of fiscal policy, especially in terms of state spending. Then the third policy is related to the increase and growth of bank credit from the demand and supply side. Furthermore, the fourth policy is the continuation of monetary and macroprudential stimulus, and the fifth policy is the acceleration of economic and financial digitization, especially related to the development of MSMEs. The KSSK team consisting of the Minister of Finance, the Governor of BI, the Chair of the Financial Services Authority and the Deposit Insurance Corporation will continue to support the acceleration of economic recovery through the synergy of policies and instruments used.

Investor Daily

US House of Representatives Proposes Reconciliation to Pass Joe Biden's US \$ 1.9 Trillion Stimulus

United States House of Representatives Budget Chair John Yarmuth said he would introduce a budget resolution for the fiscal year 2021. This would be the first step towards producing a reconciliation bill that embodies President Joe Biden's stimulus. The budget will be selected by the House this weekend and will contain instructions for other committees to draft a stimulus bill. Senate Majority Leader Chuck Schumer pushed the Senate swiftly towards reconciliation, which would allow 50 Democratic Party votes to pass parts of Biden's plan without Republican cooperation. Schumer said he had spoken with Republicans and other Democratic lawmakers. Earlier, a number of Republican Party members sent letters to Biden to cut the stimulus to US \$ 600 from the president's proposal worth US \$ 1.9 trillion.

Bisnis Indonesia

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