

INVESTMENT DAILY

PT ASURANSI ALLIANZ LIFE INDONESIA
Investment Division

Monday
11
January 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,257.84	▲ 1.69%	▲ 5.27%	▲ 4.66%	▲ 0.52%
Indonesia - LQ45	979.31	▲ 2.30%	▲ 4.93%	▲ 4.75%	▼ -2.60%
Indonesia - JII	667.05	▲ 2.31%	▲ 5.69%	▲ 5.81%	▼ -2.62%
US - Dow Jones	31,097.97	▲ 0.18%	▲ 3.06%	▲ 1.61%	▲ 8.19%
Europe - Stoxx 600	411.17	▲ 0.66%	▲ 4.45%	▲ 3.04%	▼ -1.72%
Asia ex. Japan - MFEJ	843.59	▲ 2.60%	▲ 8.58%	▲ 5.44%	▲ 30.11%
Hong Kong - Hang Seng	27,878.22	▲ 1.20%	▲ 5.98%	▲ 2.38%	▼ -0.75%
Malaysia - KLCI	1,633.19	▲ 1.89%	▲ 0.09%	▲ 0.37%	▲ 2.77%
Philippines - PCOMP	7,289.88	▲ 2.39%	▲ 2.64%	▲ 2.35%	▼ -5.77%
Singapore - STI	2,993.19	▲ 2.97%	▲ 5.93%	▲ 5.25%	▼ -7.79%
South Korea - KOSPI	3,152.18	▲ 3.97%	▲ 16.71%	▲ 9.70%	▲ 46.52%
Taiwan - TWSE	15,463.95	▲ 1.64%	▲ 7.68%	▲ 4.96%	▲ 30.86%
Thailand - SET	1,536.44	▲ 1.50%	▲ 3.89%	▲ 5.77%	▼ -1.46%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	340.46	▼ -0.35%	▲ 0.91%	▼ -0.68%	▲ 13.59%
Exchange Rate					
USD-IDR	14,020.00	▼ -0.79%	▲ 0.64%	▼ -0.90%	▼ -0.86%

Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2. During holiday, data will use next working date.



Jokowi: The Covid-19 Vaccine that will be Used is Proven Safe!

The government will begin the Covid-19 vaccination program. President Joko Widodo or Jokowi guaranteed that the vaccine to be used was safe because it had gone through a series of testing processes. Jokowi confirmed that the vaccines to be used are vaccines that have received an emergency use authorization (EUA) from the Food and Drug Administration (BPOM). Currently, the government is still waiting for BPOM to issue the EUA. It is estimated that the EUA will be published this week. In addition to security concerns, Jokowi also promised the halalness of the Covid-19 vaccine. Related to this, he said, the Indonesian Ulama Council (MUI) had conducted a test. Jokowi said that currently Indonesia already has three million doses of vaccine ready for use. The vaccine has been distributed to the regions. For the first phase, vaccination will be carried out for 1.6 million medical personnel spread across 34 provinces in the country.

Kontan

Foreign Exchange Reserves Increase to US \$ 135.9 bn in December 2020

Indonesia's foreign exchange reserves stood at US \$ 135.9 billion in December 2020 yesterday. That is an increase compared to the position at the end of November 2020 which was US \$ 133.6 billion. BI Communication Department Chief Executive Director Erwin Haryono said the increase in the position of foreign exchange reserves was influenced by the withdrawal of government foreign loans and tax revenue. BI stated that the position of foreign exchange reserves was equivalent to financing 10.2 months of imports or 9.8 months of imports. They also stated that the reserves are also sufficient for the payment of government foreign debts and are above the international adequacy standard of around 3 months of imports. Looking ahead, Bank Indonesia considers that the foreign exchange reserves, supported by stability and a maintained economic outlook, are adequate. Moreover, at the same time, this condition was supported by policy responses in promoting economic recovery.

CNN Indonesia

China Tightens Covid-19 Social Restrictions Toward Chinese New Year

Two Chinese cities south of Beijing have further tightened Covid-19 restrictions, as the authorities continue to work to eradicate new coronavirus infections in the region. China has largely been in control of its domestic outbreak after the coronavirus first emerged in Wuhan in late 2019, but a surge in Hebei province, which borders Beijing, has sparked a new lockdown ahead of next month's Chinese New Year celebrations. Reporting from Channel News Asia, Saturday (9/1/2021) Hebei province has reported more than 130 cases of Covid-19 in the past week, with more than 200 more asymptomatic infections. China's National Health Commission Deputy Minister Zeng Yixin warned that the celebration would further increase the risk of transmission. Authorities are currently racing to launch a vaccine, with more than 9 million doses given so far.

Bisnis Indonesia

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