

INVESTMENT DAILY

Tuesday
09
March 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,248.47	▼ -0.16%	▲ 2.81%	▲ 4.51%	▲ 10.83%
Indonesia - LQ45	940.24	▼ -0.12%	▼ -0.07%	▲ 0.57%	▲ 2.23%
Indonesia - JII	609.44	▲ 0.10%	▼ -3.29%	▼ -3.33%	▲ 1.00%
US - Dow Jones	31,802.44	▲ 0.97%	▲ 3.51%	▲ 3.91%	▲ 21.75%
Europe - Stoxx 600	417.25	▲ 2.10%	▲ 2.45%	▲ 4.57%	▲ 9.58%
Asia ex. Japan - MXFEJ	815.57	▼ -2.72%	▼ -7.13%	▲ 1.93%	▲ 29.81%
Hong Kong - Hang Seng	28,540.83	▼ -1.92%	▼ -2.62%	▲ 4.81%	▲ 6.62%
Malaysia - KLCI	1,611.81	▲ 0.73%	▲ 1.82%	▼ -0.95%	▲ 8.10%
Philippines - PCOMP	6,756.92	▼ -1.81%	▼ -1.49%	▼ -5.13%	▼ -1.86%
Singapore - STI	3,071.16	▲ 1.90%	▲ 4.91%	▲ 7.99%	▲ 1.75%
South Korea - KOSPI	2,996.11	▼ -1.00%	▼ -4.27%	▲ 4.27%	▲ 43.68%
Taiwan - TWSE	15,820.11	▼ -0.22%	▲ 0.31%	▲ 7.38%	▲ 37.39%
Thailand - SET	1,543.76	▼ -0.02%	▲ 4.18%	▲ 6.27%	▲ 11.00%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	333.13	▼ -0.45%	▼ -2.66%	▼ -2.82%	▲ 6.98%
Exchange Rate					
USD-IDR	14,360.00	▼ -0.42%	▼ -2.53%	▼ -3.35%	▼ -1.31%

Source: Bloomberg. Data as of 8 Mar 2021.



1.1 Million Doses of AstraZeneca Vaccine Arrived In Indonesia

The government continues to bring in the Covid-19 vaccine for the purposes of carrying out vaccinations for the people of Indonesia. As many as 1.1 million doses of AstraZeneca vaccine in finished form arrived in Indonesia Monday (8/3). The KLM Airline aircraft that was carrying the vaccine from Amsterdam, the Netherlands, landed at Soekarno Hatta Airport, Tangerang, Banten, at around 17.50 WIB. "Indonesia received the first shipment of AstraZeneca vaccines totaling 1,113,600 finished vaccines, with a total weight of 4.1 tons consisting of 11,136 cartons," said Foreign Minister Retno LP Marsudi in a press statement welcoming the arrival of vaccines, at Soekarno-Airport. Hatta, Tangerang, Banten, quoted from the Secretariat's website. This total of 1,113,600 vaccines, added Retno, was the initial part of the first batch of vaccines through the multilateral COVAX Facility.

Kontan

Consumer Confidence in Economic Conditions is Improving

Bank Indonesia (BI) Consumer Survey for February 2021 indicated that consumer confidence in economic conditions is improving. This was reflected in the February 2021 Consumer Confidence Index (IKK) of 85.8, a slight increase from 84.9 in January 2021. This was also supported by improving consumer perceptions of current economic conditions, as reflected in the Current Economic Condition Index (IKE), February which improved to 65.1 from 63.0 previously. "Consumer confidence is observed to be stronger among respondents with an expenditure level of Rp. 1-3 million per month. Spatially, consumer confidence has improved in the seven cities surveyed, with the highest increase in the city of Surabaya, followed by Manado and Makassar," said Head of the BI Communication Department, Erwin Haryono in a written statement.

Investor Daily

A Saudi Aramco facility was Attacked by Ballistic Missiles, Oil Prices Skyrocketed Above US \$ 70

The price of crude oil futures for Brent surged above the level of US \$ 70 per barrel on Monday (8/3/2021) for the first time since the Covid-19 pandemic began. Meanwhile, US crude oil prices (WTI) touched their highest level in more than two years. "Oil prices have jumped higher this morning after the Iranian-backed Houthi rebels launched coordinated attacks on Saudi Arabian oil facilities and military bases," said Stephen Innes, head of global market strategy at Axi in a note. A major oil port and residential facility belonging to Saudi Aramco was attacked by drones and ballistic missiles in eastern Saudi Arabia on Sunday (7/3/2021).

Kontan

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