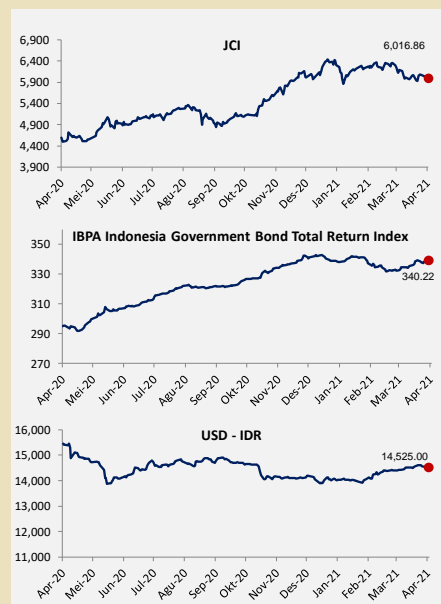


Monday
26
April 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,016.86	▲ 0.38%	▼ -3.77%	▲ 0.63%	▲ 31.73%
Indonesia - LQ45	902.74	▲ 0.98%	▼ -4.02%	▼ -3.44%	▲ 32.29%
Indonesia - JII	587.65	▲ 0.05%	▼ -5.02%	▼ -6.78%	▲ 18.12%
US - Dow Jones	34,043.49	▲ 0.67%	▲ 5.00%	▲ 11.23%	▲ 45.02%
Europe - Stoxx 600	439.04	▼ -0.13%	▲ 3.72%	▲ 10.03%	▲ 32.99%
Asia ex. Japan - MXFEJ	846.24	▲ 1.11%	▲ 2.59%	▲ 5.77%	▲ 50.15%
Hong Kong - Hang Seng	29,078.75	▲ 1.12%	▲ 2.04%	▲ 6.78%	▲ 21.70%
Malaysia - KLCI	1,608.43	▲ 0.04%	▲ 0.82%	▼ -1.15%	▲ 16.39%
Philippines - PCOMP	6,378.07	▼ -0.58%	▼ -1.06%	▼ -10.45%	▲ 14.43%
Singapore - STI	3,194.04	▲ 0.20%	▲ 1.99%	▲ 12.32%	▲ 25.25%
South Korea - KOSPI	3,186.10	▲ 0.27%	▲ 6.04%	▲ 10.88%	▲ 68.03%
Taiwan - TWSE	17,300.27	▲ 1.19%	▲ 6.94%	▲ 17.43%	▲ 67.84%
Thailand - SET	1,553.59	▼ -0.93%	▼ -0.68%	▲ 6.95%	▲ 23.12%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	340.22	▼ -0.02%	▲ 2.03%	▼ -0.75%	▲ 15.28%
Exchange Rate					
USD-IDR	14,525.00	▼ -0.03%	▼ -0.89%	▼ -4.53%	▲ 5.99%

Source: Bloomberg. Data as of 23 Apr 2021.



BI: Economic Liquidity Increased in March 2021

Economic liquidity or money supply in a broad sense (M2) increased in March 2021. Bank Indonesia (BI) noted, M2 in March 2021 amounted to IDR 6,888.0 trillion, an increase from the position in February 2021 of IDR 6,810.5 trillion. Even so, Executive Director, Head of the BI Communication Department Erwin Haryono said, M2 growth in March 2021, which was 6.9% yoy, was lower than the previous month's growth of 11.3% yoy. "The slowdown occurred in all of its components, namely money in circulation in a narrow sense (M1), quasi money, and securities other than shares," Erwin said in his report, Friday (23/4). In detail, M1 in March 2021 was recorded to have grown 10.8% yoy. This is lower than the growth in February 2021 which was 18.6% yoy. This development was influenced by the slowdown in circulation of currency and rupiah demand deposits.

Kontan

Religious Holidays Allowances (THR) Disbursement Will Generate a Turnover Up To IDR 150 Trillion

Coordinating Minister for Economic Affairs Airlangga Hartarto said the impact of providing Religious Holidays Allowances (THR) for State Civil Servants (ASN), such as PNS, TNI, Polri and private workers will contribute up to 1% of Gross Domestic Product (GDP). The provision of THR will increase spending activities so that the household consumption sector will move. Airlangga said that based on the data he had, there had been an increase in spending growth in April by up to 32.48%. This shows that the demand side has increased. This will have a positive impact on the production sector and lead to a recovery in the domestic economy. "There was a 32.48% spike in spending in April, in line with the consumer confidence index. This is certainly in line with the consumer and industry confidence index, where funds that go into the industry have increased," said Airlangga.

Investor Daily

International Aid for Handling Covid-19 Starts Flowing to India

International aid from a number of countries has begun flowing to India due to the Corona virus crisis (Covid-19) which is increasingly deadly in that country after many hospitals lack oxygen and other medical equipment. The White House said the US would soon provide raw materials for the vaccine, while Britain announced it was sending ventilators and oxygen to Delhi. France and Germany will also deliver the oxygen India desperately needs in the coming days as it battles the world's worst outbreak. India reported 349,691 new cases until yesterday Sunday or a record increase for the fourth day in a row and 2,767 people were killed as quoted by TheGuardian.com, Monday (26/4/2021). Meanwhile, the hospital is short of oxygen and patients are dying in line waiting to get doctor's services.

Bisnis Indonesia

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